HUDDLE NOTES

March 6 Epic Update - HIM

February 7, 2022

March 6 Epic Update Preparation

- Our next Epic Update is rescheduled for Sunday, March 6. This includes features and enhancements to improve safety and quality of patient care, productivity and financial outcomes.
- *Update Companions* are now available for review. **These include at-a-glance views of top changes for your role on the first page**, as well as summaries of new workflows and enhancements and guided activities.
- Companions are easy to find, easy to use:
 - Epic Learning Home (press **F1** on your keyboard) while logged in to Epic.
 - IT website (<u>it.houstonmethodist.org/epicupdate/</u>).
 - Targeted eNewsletters.
- Practice in the Epic Playground using the *Update Companion's* guided activities. For Epic Playground access, review the <u>Epic Playground Logins guide</u>.
- Planned Epic Downtime from 2-3:30 a.m. Sunday, March 6 for the Epic Update. Follow your standard downtime instructions.
- Visit the <u>Epic Update web page</u> (<u>it.houstonmethodist.org/epicupdate/</u>) for regular updates and resources.

Top Changes for HIM

The most significant changes for your role with the Feb. 13 Epic Update include:

Coders, CDI Specialist and ED Charge Specialist

- Guarantor Summary Tab Gets an Update.
- Claim Errors Now Appear in Detail Section of Claim Edit Workqueues.

Deficiency Tracking Specialist

- Automatically Open the Next Episode When Working Through Workqueues.
- The "Decline" Button Replaces the "Incorrect" Button in Deficiency Messages.

HIM Leadership

- New Search Option in the Audit Trail Viewer.
- More Meaningful Data in ROI Metrics with Removal of Older Releases.
- Quick Release Now More Closely Resembles Chart Review.
- Bookmark Outside Media in Chart Review.

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Identity/Chart Correction Specialist

- Patient Contact Mover and Patient Unmerge are Now Chart Correction Tools.
- Move Flowsheet Data to a Different Encounter.
- Cut to the Chase When Completing Chart Correction Tasks.
- Move Immunization Encounters with the Patient Contact Mover.
- Easily Save and Return to Ad Hoc Merges.

Release of Information Specialist

- Release Activity: Enhanced Records Selection and Other Updates.
- Easily Match Chart Gateway Releases with Patients.
- More Information at your Fingertips in Release of Information Home.
- Print Locally from Release of Information Activity.
- Batch Release Has a New Look and Many New Features.

