HUDDLE NOTES

March 6 Epic Update - Front Desk/Scheduling

February 7, 2022

March 6 Epic Update Preparation

- Our next Epic Update is rescheduled for Sunday, March 6. This includes features and enhancements to improve safety and quality of patient care, productivity and financial outcomes.
- *Update Companions* are now available for review. **These include at-a-glance views of top changes for your role on the first page**, as well as summaries of new workflows and enhancements and guided activities.
- *Companions* are easy to find, easy to use:
 - Epic Learning Home (press **F1** on your keyboard) while logged in to Epic.
 - IT website (it.houstonmethodist.org/epicupdate/).
 - Targeted eNewsletters.
- Practice in the Epic Playground using the *Update Companion's* guided activities. For Epic Playground access, review the <u>Epic Playground Logins guide</u>.
- Planned Epic Downtime from 2-3:30 a.m. Sunday, March 6 for the Epic Update. Follow your standard downtime instructions.
- Visit the Epic Update web page (it.houstonmethodist.org/epicupdate/) for regular updates and resources.

Top Changes for Front Desk/Scheduling

The most significant changes for your role with the Feb. 13 Epic Update include:

- An Updated Look for Appointment Request Workqueues.
- Updated MSPQ to Align with CMS Model Questionnaire.
- Updated Guarantor Account Note Activity.
- Deposit Tool has a New Look and More Functionality.
- Check Out How Patients Checked In.
- Edit Template Gets a Makeover.
- A New Look for Benefits Collection.
- Get a Better View of Documents.

