HUDDLE NOTES

March 7 Epic Update - Health Information Management

Updated Feb. 18, 2021

March 7 Epic Update Preparation

- Our next **Epic Update** is rescheduled for Sunday, March 7. This update includes features and enhancements to improve safety and quality of patient care, productivity and financial outcomes.
- Update Companions are now available for review. These now include at-a-glance views of top changes for your role on the first page, as well as summaries of new workflows and enhancements and guided activities.
- Easier to find you *Companions* no more required acknowledgement button to click:
 - Epic Learning Home (press **F1** on your keyboard)
 - IT website (<u>it.houstonmethodist.org/epicupdate/</u>)
 - Targeted eNewsletters
- Practice in the Epic Playground using the *Update Companion*'s guided activities. For Epic Playground access, review the <u>Epic Playground Logins guide</u>.
- Planned Epic Downtime from 2 to 4 a.m. on Sunday, Mar. 7 for the Epic Update. Follow your standard downtime instructions.
- Visit the Epic Update web page (it.houstonmethodist.org/epicupdate/) for regular updates and resources.

Top Changes for Coders/CDI

The most significant changes for your role with the Epic Update include:

- Hospital Account searches with multi-selectable accounts and copy-paste.
- Complete your account activity before starting a new one.
- Line Linking gets a new look.
- Fix errors faster with the redesigned claim edit assistant.

Top Changes for Deficiency Tracking

The most significant changes for your role with the Epic Update include:

- A new look for Chart Central.
- Only relevant suspension areas now appear when users edit statuses in provider workqueues.
- Find and reprint saved letters.

HUDDLE NOTES

March 7 Epic Update - Health Information Management

Updated Feb. 18, 2021

Top Changes for Identity Specialists

The most significant changes for your role with the Epic Update include:

- Track and follow up on external Chart Correction Notification messages.
- Review unlinked patient records.
- Use Reporting Workbench to report on identity events.
- See rescheduled appointments that need moving in the Overlay Resolution Report.
- Reactivate recalled advisories.

Top Changes for Release of Information

The most significant changes for your role with the Epic Update include:

- A new look for Chart Central.
- Find and reprint saved letters.
- View details about which records were excluded from a release.
- Quickly find the information you need in the Care Everywhere Status activity.

