Feb. 21 Epic *Update Companion*

Oncologist

Updated: 1/22/21

On **Sunday, Feb. 21**, Epic will be updated with new features and enhancements to improve safety and quality of care, productivity and financial outcomes. This *Update Companion* contains details of the changes for your role. It is your sole training resource so be sure to review it carefully.

This *Update Companion* is prepared for the following job roles/functions:
- Oncologist

Top Changes for Oncologists:

1. [AJCC Version 9 Cervix Uteri Staging Form Now Available.](#)

2. [See New MR ONC Roadmap View Report](#).

3. [Easily See Treatment Plan and Therapy Plan Information in Storyboard.](#)

4. [View Target Arousal Goals.](#)

If you need help with Epic, be sure to visit our library of tip sheets in the Epic Learning Home. Simply press F1 on your keyboard while logged in to Epic.

Guided Playground Practice

Exercises to help you prepare for the coming changes.

After reviewing this document, use it as a guide to see the new features for yourself in the Epic Playground. Playground practice helps you prepare for the update so you can stay focused on patient care.

Playground User ID: **medonc00 – medonc08**
Department: **Onc Hem OPC 24**
Playground Password: **train**

Key workflows for you to practice include:

- Go to **My reports** and open the report "**HM Therapy plan with No remaining treatment orders**" and Discontinue any plan with No Remaining Treatment Orders. **My reports** can be accessed by selecting **Epic** from the toolbar and selecting **Reports>My Reports.**
- Open any patient from the schedule or **Patient List** to view Storyboard updates.

Time Saver

Quickly Discontinue Therapy Plans from Reports

Key Benefits:
- Time Saver

Description:
To evaluate treatment plans with expired orders more efficiently and make sure none fall through the cracks, you can now filter therapy plans on **Reporting Workbench** reports to show only those plans that no longer have any remaining active orders. Then, you can quickly discontinue a therapy plan directly from the report by clicking **Discontinue Plans** or open the plan to re-sign any orders. This report may also be customized.
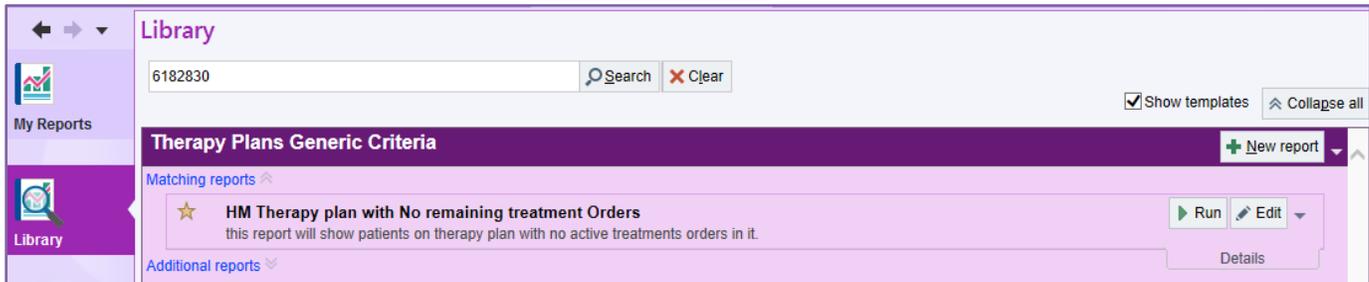
New Feature ✴	AJCC Version 9 Cervix Uteri Staging Form Now Available

Key Benefits:
- Improved Communication

Description:
The **Version 9 Cervix Uteri** staging form is now available for documentation, and Epic and will now default to this form, in alignment with American Joint Committee on Cancer guidelines.

Easily See a Protocol Preview

Key Benefits:
- Save Time

Description:
To reduce the number of windows you see and the need to click through, you can now see a preview of protocols directly in the **Protocol Selection** window. If you don't want to see this preview, clear the **Preview** check box.

See New MR ONC Roadmap View Report

Key Benefits:
- More Efficient

Description:
You can review the **ONC Roadmap** report to get a comprehensive overview of a patient's active treatment plan. This report provides a single place to access all the patient's cancer treatment information, including:
- Treatment plan name and status
- Cycle information
- Height and weight
- Daily observations
- Dosage information
- Drug administrations

Roadmap Information

AC (DOXOrubicin / Cyclophosphamide) Course, 21-Day Cycles - Breast [Active]

Ariel, Eva-OPINF

DOB: 6/7/1988 MRN: 206658

Dosing Weight and BSA

Weight Type	Height	Weight	BSA	Additional Details
Treatment plan	162.6 cm	69.4 kg	1.77 m²	Documented weight as of 1/6/2021 6:00 AM; height as of 1/6/2021 6:00 AM

Duration since weight was last recorded

Current weight as of 1/6/21 6:00 AM was recorded 13 hours 50 minutes ago, warning threshold is 1 day

Weight and BSA History

Lifetime Dose Tracking

As of 1/6/2021 7:50 PM

Treatment Criteria

Day	Cycle	Treatment Criteria
1	1	Monitoring and hold parameters: - DOXOrubicin is an anthracycline. Cumulative anthracycline dosage should be monitored. - Ejection fraction should be monitored prior to initiation of treatment and as clinically indicated. - Liver function should be monitored prior to each cycle for potential dose modification or discontinuation. Monitoring and hold parameters: - Renal function should be monitored as clinically indicated for potential dose modification or discontinuation.
1	2	Monitoring and hold parameters: - DOXOrubicin is an anthracycline. Cumulative anthracycline dosage should be monitored. - Ejection fraction should be monitored prior to initiation of treatment and as clinically indicated. - Liver function should be monitored prior to each cycle for potential dose modification or discontinuation. Monitoring and hold parameters: - Renal function should be monitored as clinically indicated for potential dose modification or discontinuation.

Roadmap Legend

Dosage Information

Drug	Route	Dosage	Frequency	Treatment Days
DOXOrubicin	Intravenous	60 mg/m2	Once	Cycle 1: Day(s) 1 Cycle 2: Day(s) 1
cyclophosphamide	Intravenous	600 mg/m2	Once	Cycle 1: Day(s) 1 Cycle 2: Day(s) 1

Drug Administration Table

Expand All Collapse All

Date Due	Date Given	Day	Cycle	DOXOrubicin Intravenous	cyclophosphamide Intravenous
01/05/2021	01/06/2021	1	0		
01/07/2021	01/08/2021	1	1	[60 mg/m2]	
	01/08/2021				[10:30 AM], [600 mg/m2]

Storyboard

New Look — Easily See Treatment Plan and Therapy Plan Information in Storyboard

Key Benefits:
- Easily Visible in Storyboard

Description:
You can now see a patient's active treatment plan, therapy plan, radiation oncology episode and blood and marrow transplant information at the top of **Oncology Storyboards** and choose whether to expand or collapse this information by default. To do so, hover over the section and click the chevrons that appear.
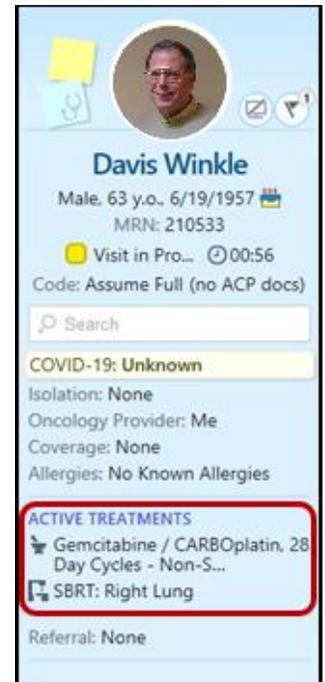
Key Change — View Target Arousal Goals

Key Benefits:
- Easily Visible in Storyboard

Description:
Target arousal levels appear in **Inpatient Oncology Storyboards** so you can quickly assess whether a patient is meeting sedation goals.
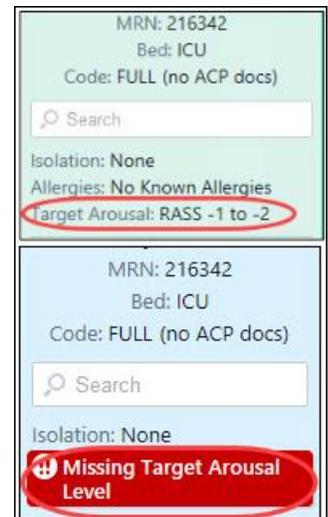
Time Saver — Hover over the Cooler Icon in Storyboard to See Transplant Episodes

Key Benefits:
- Easily Visible in Storyboard

Description:
You don't have to click the cooler icon in Storyboard to see a list of your patient's transplant episodes anymore. Just hover to see the list.

Time Saver — See a Patient's Admission Time in Storyboard

Key Benefits:
- Easily Visible in Storyboard
- Save Time

Description:
Quickly find a patient's admission time by hovering over length of stay information in Storyboard.

Storyboard Differentiates Older Updated Results

Key Benefits:
- More Efficient
- Time Saver

Description:
Hovering over new results in Storyboard now shows when an updated result was collected or performed more than 30 days ago to help decide whether the updated result is clinically relevant.
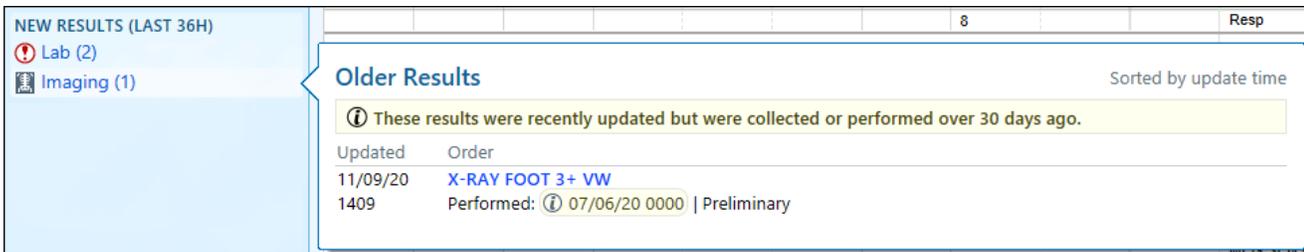
The Unable to Assess Allergy Review Status Is Highlighted in Storyboard

Key Benefits:
- More Efficient
- Time Saver

Description:
When you document that you're unable to assess a patient's allergies, **Unable to Assess** now appears on the Storyboard and is highlighted in red.

When a you document **Unable to Assess** for a patient who already has documented allergies on their chart, **Unable to Assess** appears in Storyboard along with those allergies.
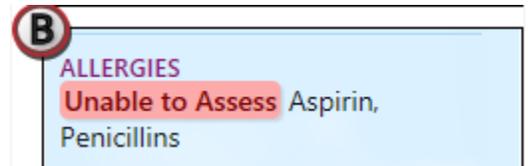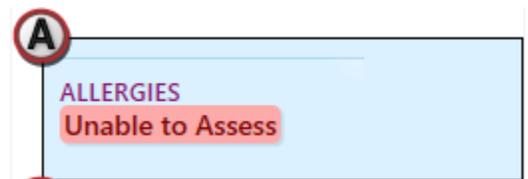
Hover to Discover New Demographics Information in Storyboard

Key Benefits:
- Easily Visible in Storyboard
- Less clicks
- Time Saver

Description:
You now have easy access to more demographics information when you hover over a patient's name at the top of Storyboard in a clinical and HIM (1) or patient access (2) context.

Look for these new items, if they're documented for the patient:
- Patient Contact
- Time of Birth, until a baby is one month old
- Written and Spoken Language (clinical and HIM only)
- Unit (clinical and HIM only)
- Race and Ethnicity (clinical and HIM only)

New Feature — Quickly Calculate Patients' BMT Comorbidity

Key Benefits:

- More Efficient

Description:

You can easily document and evaluate the health of BMT transplant candidates in a flowsheet to determine whether it's safe for them to undergo transplant.

Patient

 New Break-the-Glass Icon in Reports

Key Benefits:
- Easily Visible

Description:
A cleaner visual cue in your reports lets you know when you need to break the glass to access patient information.
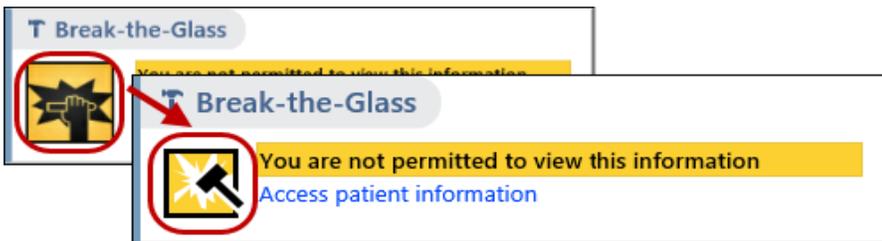
 It's Now More Obvious When You're Viewing Information for a Deceased Patient

Key Benefits:
- Easily Visible

Description:
When you open an In Basket message or the chart for a deceased patient, the circle containing the patient's photos or initials is now grayed out and surrounded by a black border

Share Your Ideas with Epic

Key Benefits:
- Improved Communications and Engagement

Description:
You can submit ideas for Epic enhancements and view ideas submitted by others on ideas.epic.com from Epic on your workstation (Hyperspace) by clicking the **Ideas** lightbulb icon in the main Epic toolbar.
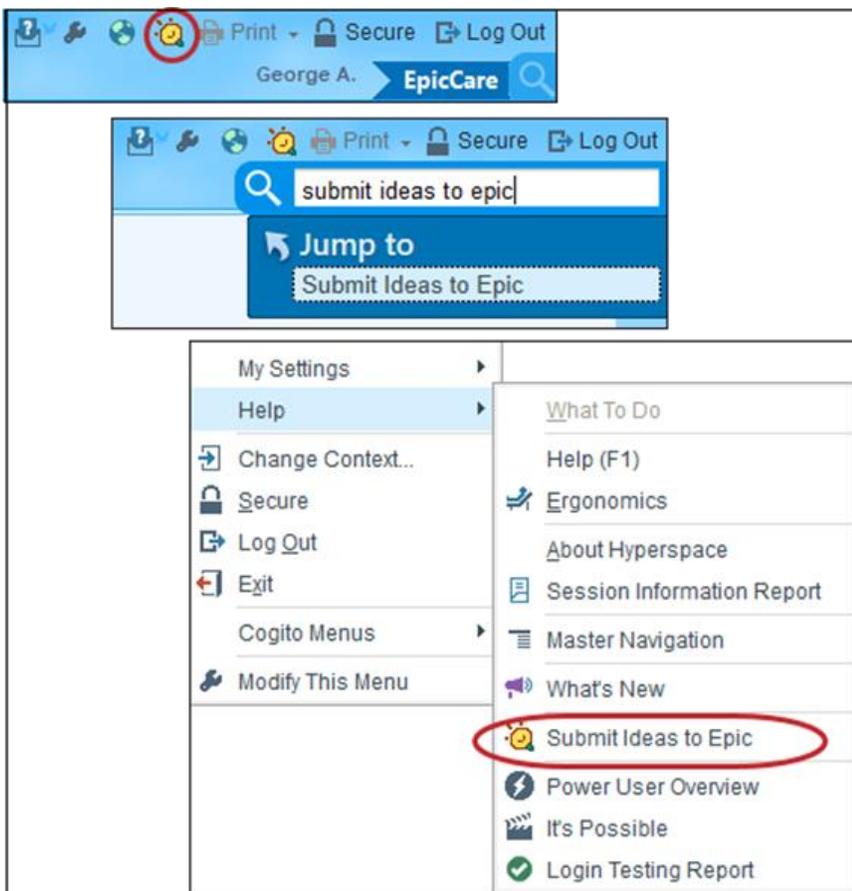
See New and Active Infections in SlicerDicer

Key Benefits:
- More Accuracy

Description:
Users who access the **Patients** data model and the **Patients with Cancer** data model in **SlicerDicer** can use two new filters, **66000-Active Infections** and **66001-New Infections**, to take infection information into account when using these data models.

Use the Active Infections and New Infections filters to incorporate infection information into your research.

NOTE: THIS FEATURE CANNOT BE ACCESSED IN THE EPIC PLAY ENVIRONMENT.
To explore these new filters, click on SlicerDicer in Epic.

Let the System Maintain Your Availability Status in Secure Chat

Key Benefits:
- Time Saver

Description:
System actions that you take in your everyday workflows, like logging in or out of Epic on your workstation, will automatically change your availability status in **Secure Chat**. To change how your status is updated, use the **Availability Settings** in **Secure Chat** on a workstation.

Availability Settings

(?) Set your availability settings here. Even though other workflows can set your availability status for you, the status you choose will take precedence when it's newer or busier than the automatic statuses.

✔ Automatically update my availability

When I'm logged into Hyperspace:
○ Show me as Available
◉ Don't change my availability

When my status hasn't been set:
○ Show me as Unavailable
◉ Don't change my availability

Set Favorites in Secure Chat

Key Benefits:
- Improved Communication

Description:
You can now manage your favorite contacts in **Secure Chat** from a workstation. Previously, this functionality was only available on mobile devices.

How to:
Use the **Star icon** to add or remove individual recipients or groups as favorites in **Secure Chat** on a workstation.

To: Enter recipient or group name

Frequently Contacted

AP — Adella Perez, MD
Internal Medicine

ICO — Ian C. Olson, MD

MO — Mary O'Neill, MD
General Practice
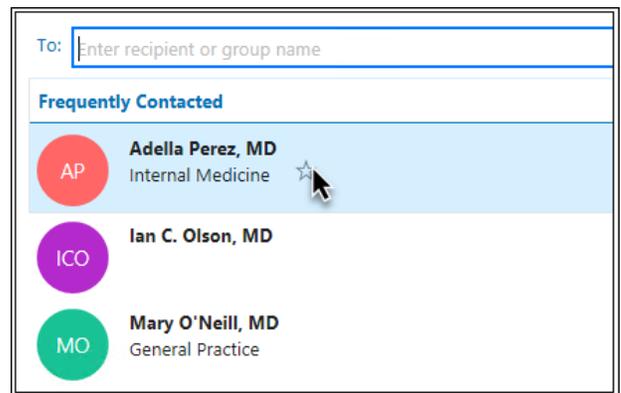
New Feature ✦ **Merge Table Cells in Certain SmartText Boxes**

Key Benefits:
- Time Saver

Description:

It's now possible to merge the cells of tables you use in certain **SmartTool**-enabled text boxes in Epic on a workstation, such as **Flowsheet** notes. To do so, highlight the cells you want to merge, right-click and select **Merge Cells**. Selected cells must be adjacent and form a rectangular shape to be merged.
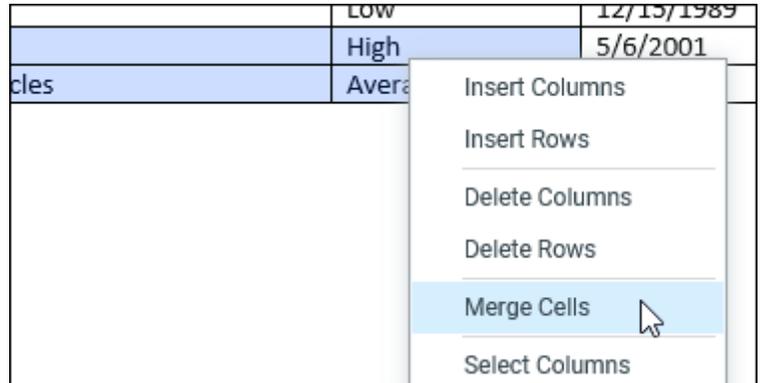
New Feature ✦ **SmartPhrase Manager Has a New Look and Streamlined Workflow**

Key Benefits:
- Time Saver

Description:

It's now easier to search, share and copy **SmartPhrases**.

1. Switch between your phrases and system phrases.
2. Searching for **SmartPhrases** from the current **SmartPhrase** list
3. Access the **Share** and **Copy** actions through two separate toolbar buttons.

Click here for video on **Borrowing SmartPhrases**.
Click here for video on **Sharing SmartPhrases**.
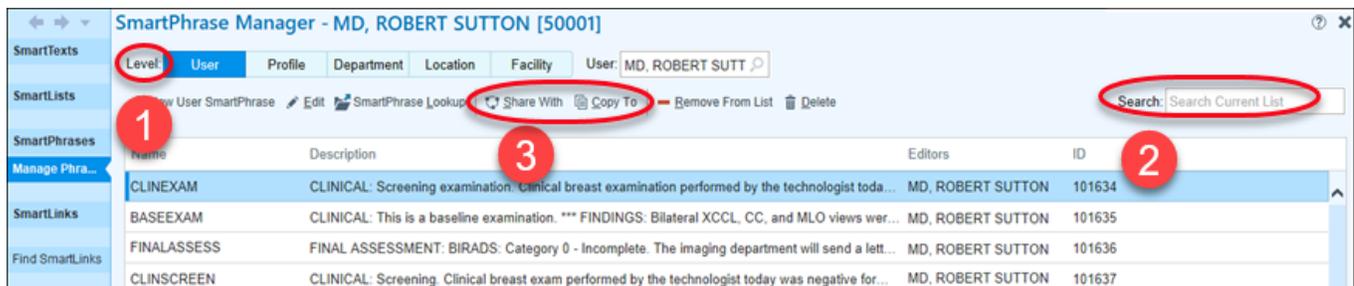
Secure Chat with Hey Epic!

New Feature

Key Benefits:
- Improved Workflow

Description:
Use **Hey Epic!** to contact people from your favorites or frequent contacts. In a patient's chart, you can contact a member of the care team by name, role or specialty.

For example:

- "Message the gastroenterologist 'I have her results.'"
- "Send a message to Dr. Jones: 'I'm referring my patient to you for a consult.'"
- "Message the attending "His BP dropped to 80/50."
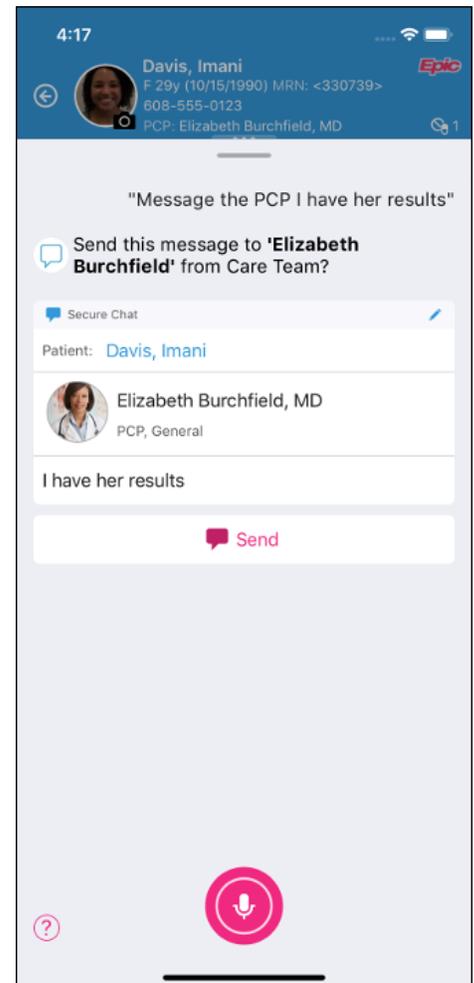
New Look 🔍 ## See More Clearly Whether a Colleague Is Available

Key Benefits:
- Easily Visible in Secure Chat

Description:
The availability status in **Secure Chat** is easier to recognize on workstations and mobile devices. If someone is busy or unavailable, you can quickly see if you need to find someone else to contact
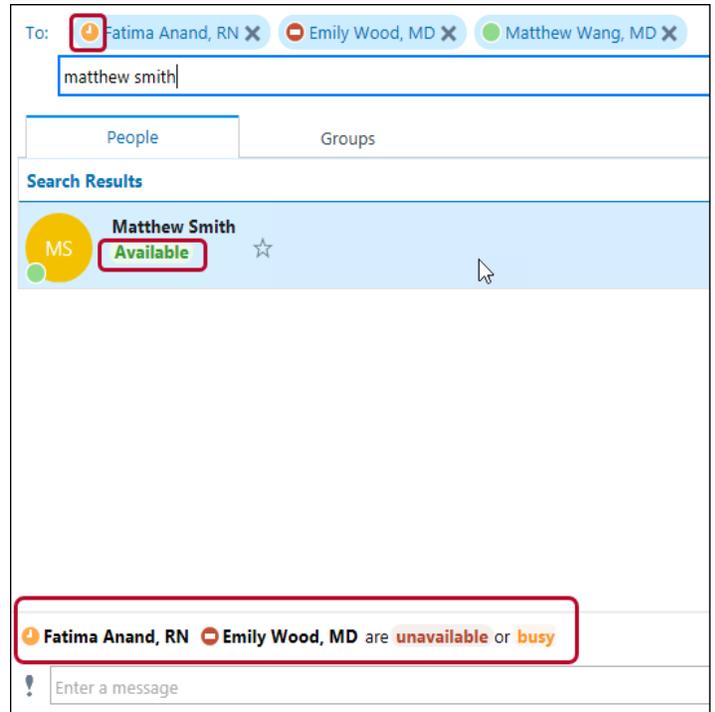
Add SmartPhrases to Your Notes Using SmartLists

New Feature ✦

Key Benefits:
- Time Saver

Description:
To speed up your documentation, you can now use **SmartLists** to add **SmartPhrases** to your notes and other documentation in **SmartTool**-enabled text boxes in Epic on your workstation or Haiku/Canto.

For example, you might create a **SmartList** that includes all the **SmartPhrases** you use to document your most common procedures to quickly pull in any of the **SmartPhrases** by adding the same **SmartList**.