Feb. 21 Epic *Update Companion*

Cardiologists

Updated: 1/20/21

On **Sunday, Feb. 21**, Epic will be updated with new features and enhancements to improve safety and quality of care, productivity and financial outcomes. This *Update Companion* contains details of the changes for your role. It is your sole training resource so be sure to review it carefully.

This *Update Companion* is prepared for the following job roles/functions:

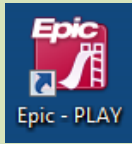- Cardiologist

Top Changes for Cardiologists:

1. [Filter Application reports by multiple criteria.](#)

2. [Implant Size now appears in the IRIMPLANT SmartLink.](#)

3. [SmartPhrases can now be added to SmartLists.](#)

4. [Hovering over cooler icon in Storyboard now brings up list of transplant episodes.](#)

5. [Set favorites in Secure Chat.](#)

If you need help with Epic, be sure to visit our library of tip sheets in the Epic Learning Home. Simply press F1 on your keyboard while logged in to Epic.

Guided Playground Practice

Exercises to help you prepare for the coming changes.

After reviewing this document, use it as a guide to see the new features for yourself in the Epic Playground. Playground practice helps you prepare for the update so you can stay focused on patient care.

Playground User ID: **CVINV01-10**
Playground Password: **train**

Key workflow for you to practice:
1. Log in to Epic.
2. Navigate to the reading worklist.
3. On the status report, click the study status column and select multiple statues.
4. In Epic on your workstation, go to the SmartList Editor (Search: SmartList) and create a SmartList.

Reporting Content

New Feature ✸	Filter Application Reports by Multiple Criteria

Key Benefits:
- Improved Workflow

Description:
- Reading physicians and technologists can now filter imaging application reports, including the **Reading Work List**, **Recent Exams** report, **Study History** report and more, by multiple criteria for a column.
- If there is more than one benefit, then add it.
- On the **Status** report, you can click the **Study Status** column and select multiple statuses to display.

Priority	*Study Status		End Exam
Routine	Exam Begun		
Routine	Scheduled	ng	
Routine	Scheduled		
Routine	Scheduled		
Routine	Scheduled		
Routine	Scheduled	Transthoracic echo (TT	
Routine	Scheduled	Pulmonary function tes	
Routine	Scheduled	Transthoracic echo (TTE) co...	
Routine	Exam Begun	Cardiac catheterization	

Menu overlay:
- Ascending
- Descending
- Custom
- Filter By ▸
- Clear All Filters
- Modify Columns

Filter By submenu:
- Clear Filters
- ☐ (Blanks)
- ☐ (NonBlanks)
- ☑ Exam Begun
- ☐ Saved
- ☑ Scheduled

Implant Size Now Appears in the IRIMPLANT SmartLink

New Feature

Key Benefits:
- Easily Visible in Notes.

Description:
- Providers and nurses who perform invasive imaging procedures with implants can now use the **SmartLink 52054-RISIRIMPLANT** (mnemonic: **.IRIMPLANT**) to include a new column that shows the size of the implant by default. This makes the size of an implant clearer in notes and procedure documentation.

Implants					
Implant	**Type**	**Site**	**Status**	**Size**	**Editing User**
12 MM - 2.7 MM CORTEX SCREW 224.12 - LOG71453	Screw	Axilla	Implanted	12 MM x 2.7MM	USER, EPIC
1.6 MM D 150 MM L TROCAR PT K-WIRE 282.16 - LOG71453	Wire	Bronchus	Explanted	1.6 MM x 150 MM	USER, EPIC

Add SmartPhrases to your Notes Using SmartLists

Key Benefits:
- Personalizing Your Workflow

Description:
- To speed up your documentation, you can now use SmartLists to add SmartPhrases to your notes and other documentation in SmartTool-enabled text boxes in Hyperspace, Haiku and Canto.

How to:
1. From Epic on a workstation, go to the **SmartList Editor** (search: **SmartList**) and create a **SmartList**. If you have the security to create system **SmartLists**, you need to select the **User** option.
2. If you know the dot phrase for the **SmartPhrase** you want to add, type it in the editor.
3. If you need to look up the **SmartPhrase**, click the star icon in the **Choice** field to open the **SmartTool Options** menu and select the **List Phrases** option. Find and add the **SmartPhrase** you want to include by clicking **Add to Text**.
4. To select a **SmartPhrase** from a user SmartList in a document, insert the **SmartList** into a **SmartTool**-enabled text box or press **F2** to jump to the **SmartList** if it already appears.
5. Select the **SmartPhrase** from the **SmartList** and right-click in the **SmartList** to save your selection and move to the next wildcard or **SmartList**.

User SmartList – sgnMyProc [12833]

Choice	Default?	⚙ Settings
{:PHR,ENDOSCOPY}		**Name**
{:PHR,COLONSCOPY}		sgnMyProc
.erc ⭐ ☐		**Display Name**

	Name	Description	↻
☆	ERCD	ERCD on @TODAYDATE@	lectable
☆	ERCIMGFINDINGS	Breast imaging density and findings	
☆	ERCIMGPROC	Displays the procedure associated with the current order or all linked orders.	ns

| Time Saver | Hovering over the Cooler Icon in the Storyboard Now Brings Up a List |

Key Benefits:
- Easily Visible in Storyboard

Description:
- Hover over the cooler icon to see a list of transplant episodes.
- You do not have to click the cooler icon in Storyboard to see a list of your patient's transplant episodes anymore. Just hover to see the list.

Kathryn D. Kidney

Female, 52 y.o., 4/10/1966
MRN: 202870
Code: FULL (has ACP docs)

🔍 Search

Isolation: None
Kidney Coordinator: Me
Coverage: None
Allergies: No Known Allergies
Pharmacy: None

All Transplant Episodes

Liver Transplant - 4/28/2019 (#1)
Status: Active Follow-up on 4/28/2019
Coordinator: Epic User

Set Favorites in Secure Chat

Key Benefits:
- Time Saver

Description:
- You can now add and remove individual recipients or groups as favorites in **Secure Chat** in Epic on your workstation by clicking the star icon. This means you can now manage your favorite contacts from a workstation in addition to your mobile device.

To: Enter recipient or group name

Frequently Contacted

AP — **Adella Perez, MD**
Internal Medicine

ICO — **Ian C. Olson, MD**

MO — **Mary O'Neill, MD**
General Practice